

STEP 1: Check the satisfied Core Needs

STEP 2: Identify the foundational Vital Need

STEP 3: Fix the Vital Need

STEP 4: With the Vital Need resolved, repeat the process



1	SALES	☐ Lifestyle Congruence ☐ Prospect Attraction ☐ Client Conversion ☐ Delivering on Commitments ☐ Collecting on Commitments
	PROFIT	☐ Debt Eradication ☐ Margin Health ☐ Transaction Frequency ☐ Profitable Leverage ☐ Cash Reserves
	ORDER	☐ Minimized Wasted Effort ☐ Role Alignment ☐ Outcome Delegation ☐ Linchpin Redundancy ☐ Mastery Reputation
	IMPACT	☐ Transformation Orientation ☐ Mission Motivation ☐ Dream Alignment ☐ Feedback Integrity ☐ Complementary Network
	LEGACY	☐ Community Continuance ☐ Intentional Leadership Turn ☐ Heart-based Promoters ☐ Quarterly Dynamics ☐ Ongoing Adaptation
2	The current level is:	
	With the Vital Need of:	
3	Objective:	
	Measurement(s):	
	Evaluation:	
	Nurture:	
4	Repeat this process once the Vital Need is fully resolved.	

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